



Housing Opportunities for Persons With AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD's requirements for reports submitted by HOPWA formula grantees are supported by 42 U.S.C. § 12911 and HUD's regulations at 24 CFR § 574.520(a). Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number. While confidentiality is not assured, HUD generally only releases this information as required or permitted by law.

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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Continued Use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department’s standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry

Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client’s case management, treatment and care, in line with the signed release of information from the client.

Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee’s program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Final Assembly of Report. After the entire report is assembled, number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee’s State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	257
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	0
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	0
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	0
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	0
4.	Short-term Rent, Mortgage, and Utility Assistance	143
5.	Adjustment for duplication (subtract)	139
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	261

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefited from the assistance.

Chronically Homeless Person: An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent

Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide* for additional reference.

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration

requirements on program income at 2 CFR 200.307.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from the person's gender assigned at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

**Housing Opportunities for Person With AIDS (HOPWA)
Consolidated Annual Performance and Evaluation Report (CAPER)
Measuring Performance Outputs and Outcomes**

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

I. Grantee Information

HUD Grant Number HOPWA MSH19-F999 HOPWA MSH20-FHW999 HOPWA MSH21-F999		Operating Year for this report <i>From (mm/dd/yy)</i> 7/1/2021 <i>To (mm/dd/yy)</i> 6/30/2022		
Grantee Name Mississippi Home Cooperation				
Business Address		735 Riverside Dr.		
City, County, State, Zip		Jackson	Hinds	MS 39202
Employer Identification Number (EIN) or Tax Identification Number (TIN)		64-0644578		
DUN & Bradstreet Number (DUNs):		878651249	System for Award Management (SAM): Is the grantee's SAM status currently active? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide SAM Number:	
Congressional District of Grantee's Business Address		State of Mississippi		
*Congressional District of Primary Service Area(s)		All areas in the State of Mississippi		
*City(ies) and County(ies) of Primary Service Area(s)		Cities: All cities in the state of Mississippi		Counties: All Counties in the State of Mississippi
Organization's Website Address https://www.mshomecorp.com		Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee Service Area? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.		

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Grace House		Parent Company Name, if applicable NA		
Name and Title of Contact at Project Sponsor Agency		Stacey Howard, Executive Director		
Email Address		showard@gracehousems.org		
Business Address		PO Box 68924		
City, County, State, Zip,		Jackson		
Phone Number (with area code)		601-353-1038	601-720-5310	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		64-0836580	Fax Number (with area code) 601-352-5128	
DUN & Bradstreet Number (DUNs):		969615418		
Congressional District of Project Sponsor's Business Address		02		
Congressional District(s) of Primary Service Area(s)		02 and 03		
City(ies) and County(ies) of Primary Service Area(s)		cities: Jackson, Vicksburg, Brandon, Pearl, Canton, Ridgeland, Hazelhurst Counties: Hinds, Warren, Rankin, Madison, Copiah		
Total HOPWA contract amount for this Organization for the operating year		\$1,057,561.52		
Organization's Website Address		www.gracehousems.org		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.		

Project Sponsor Agency Name AIDS Services Coalition		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency		Kathryn M. Garner		
Email Address		asc@ascms.org		
Business Address		P.O. Box 169		
City, County, State, Zip,		Hattiesburg, MS 39403		
Phone Number (with area code)		601-450-4286		
Employer Identification Number (EIN) or Tax Identification Number (TIN)		14-1855167	Fax Number (with area code) 601-450-4285	
DUN & Bradstreet Number (DUNs):		14-7991512		
Congressional District of Project Sponsor's Business Address		4 th		
Congressional District(s) of Primary Service Area(s)		1,2,3,4		

<p>City(ies) and County(ies) of Primary Service Area(s)</p>	<p>Cities: Cities: Algoma, Alligator, Amory, Anguilla, Arcola, Arkabutla, Artesia, Ashland, Askew, Avalon, Avon, Bailey, Baird, Baldwyn, Banner, Bassfield, Batesville, Bay St. Louis, Bay Springs, Beaumont, Becker, Belden, Belen, Bellefontaine, Belmont, Belzoni, Bennedale, Benoit, Benton, Bentonia, Beulah, Big Creek, Bigbee Valley, Biloxi, Blue Mountain, Blue Springs, Bogue Chitto, Bonneville, Boyle, Brookhaven, Brooklyn, Brooksburg, Bruce, Buckatunna, Bude, Burnsville, Caledonia, Calhoun City, Cannon, Carriere, Carrollton, Carson, Carthage, Cary, Cascilla, Cedarbluff, Centreville, Charleston, Chatawa, Chatham, Chunky, Church Hill, Clara, Clarksdale, Clermont Harbor, Cleveland, Coahoma, Coffeeville, Coila, Collins, Collinsville, Columbia, Columbus, Columbus AFB, Como, Conehatta, Corinth, Courtland, Crawford, Crenshaw, Crosby, Crowder, Cruger, Daleville, Darling, De Kalb, Decatur, Delta City, Dennis, Derma, Diamonhead, Diberville, Doddsville, Drew, Dublin, Duck Hill, Dumas, Duncan, Dundee, Durant, Eastabuchie, Ecu, Edinburg, Egypt, Elizabeth, Elliott, Ellisville, Enid, Enterprise, Escatawpa, Ethel, Etta, Eupora, Falcon, Falkner, Farrell, Fayette, Fernwood, Fitler, Forest, Foxworth, French Camp, Friars Point, Fulton, Gattman, Gautier, Glen, Glen Allan, Glendora, Gloster, Golden, Goodman, Gore Springs, Grace, Greenville, Greenwood, Greenwood Springs, Grenada, Gulfport, Gunnison, Guntown, Hamilton, Hargersville, Harrison, Harrisville, Hattiesburg, Heidelberg, Hermanville, Hickory, Hickory Flat, Hillsboro, Holcomb, Hollandale, Holly Bluff, Holly Ridge, Houka, Houston, Hurley, Indianola, Isola, Itta Bena, Iuka, Jayess, Jonestown, Keesler AFB, Kilmichael, Kiln, Kokomo, Kosciusko, Kossuth, Kreole, Lafayette, Lake, Lakeshore, Lambert, Lamont, Lauderdale, Laurel, Lawrence, Leaf, Leakesville, Leland, Lena, Lexington, Liberty, Little Rock, Long Beach, Lorman, Louin, Louise, Louisville, Lucedale, Ludlow, Lula, Lumberton, Lyon, Maben, Macon, Madden, Magnolia, Mantachie, Mantee, Marietta, Marion, Marks, Matherville, Mathiston, Mattson, Mayersville, Mayhew, Mc Adams, Mc Call Creek, Mc Carley, Mc Condry, Mc Cool, Mc Henry, Mc Lain, Mc Neill, McComb, Meadville, Meridian, Merigold, Metcalfe, Michigan City, Midnight, Minter City, Mississippi State, Mississippi Valley State University, Mize, Money, Monticello, Montpelier, Mooreville, Moorhead, Morgan City, Morgantown, Morton, Moselle, Moss, Moss Point, Mound Bayou, Mount Olive, Myrtle, North Carrollton, Natchez, Neely, Nettleton, New Albany, New Augusta, New Site, Newhebron, Newton, Nicholson, Nitta Yuma, Noxapater, Oak Vale, Oakland, Ocean Springs, Okolona, Osyka, Overt, Oxford, Pace, Pachuta, Panther, Burn, Parchman, Paris, Pascagoula, Pass Christian, Pattison, Paulding, Pearlinton, Percy, Perkinston, Petal, Pheba, Philadelphia, Phillipp, Picayune, Pickens, Pittsboro, Plantersville, Pontotoc, Pope, Poplarville, Port Gibson, Porterville, Prairie, Prairie Point, Prentiss, Preston, Pulaski, Purvis, Quitman, Raleigh, Randolph, Redwood, Reform, Rena Lara, Rich, Richton, Rienzi, Ripley, Robinsonville, Rolling Fork, Rome, Rose Hill, Rosedale, Roxie, Ruleville, Ruth, Sallis, Sallito, Sandersville, Sandy Hook, Sarah, Sardis, Sarepta, Sattaria, Saucier, Savage, Schlater, Seobe, Scooba, Scott, Sebastopol, Seminary, Sessums, Shannon, Shaw, Shelby, Sherard, Sherman, Shubuta, Shuqualak, Sibley, Sidon, Silver City, Silver Creek, Skene, Slate, Spring, Sledge, Smithdale, Smithville, Sontag, Soso, Starkville, State Line, Steens, Stewart, Stoneville, Stonewall, Stovall, Stringer, Sturgis, Summit, Sumner, Sumrall, Sunflower, Swan Lake, Swiftown, Taylor, Taylorsville, Tchula, Thaxton, Thomastown, Thornton, Tie Plant, Tillatoba, Tinsley, Tiplersville, Tippo, Tishomingo, Toccopola, Tomnolen, Toomsba, Trebloc, Tremont, Tula, Tunica, Tupelo, Tutwiler, Tylertown, Union, Union Church, University, Vaiden, Valley Park, Van Vleet, Vance, Vanleave, Vardaman, Vaughan, Verona, Vicksburg, Vossburg, Walnut, Walnut Grove, Walthall, Washington, Water Valley, Waterford, Waveland, Waynesboro, Wayside, Webb, Weir, West, West Point, Wheeler, Wiggins, Winona, Winstonville, Winterville, Woodland, Woodville, Yazoo City</p>	<p>Counties: Coahoma, Grenada, Panola, Quitman, Tallahatchie, Yalobusha, Alcorn, Benton, Lafayette, Lee, Itawamba, Prentiss, Pontotoc, Tippah, Tishomingo, Union, Attala, Bolivar, Carroll, Holmes, Humphreys, Leflore, Montgomery, Sunflower, Washington, Calhoun, Chickasaw, Choctaw, Clay, Lowndes, Monroe, Noxubee, Okitbaha, Webster, Winston, Yazoo, Warren, Issaquena, Sharkey, Claiborne, Clarke, Jasper, Kemper, Leake, Scott, Lauderdale, Neshoba, Smith, Newton, Amite, Franklin, Lawrence, Pike, Walthall, Adams, Jefferson, Lincoln, Wilkinson, Covington, Forrest, Greene, Jones, Jefferson Davis, Lamar, Marion, Perry, Wayne, George, Hancock, Jackson, Stone, Harrison, Pearl River</p>
<p>Total HOPWA contract amount for this Organization for the operating year</p>	<p>704,705</p>	
<p>Organization's Website Address asc@ascms.org</p>		

Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>	Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.
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Project Sponsor Agency Name Mississippi United to End Homelessness		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Ledger Parker, Executive Director	
Email Address		lparker@muteh.org	
Business Address		201 West Capitol Street Suite 800	
City, County, State, Zip,		Jackson, Hinds, MS 39341	
Phone Number (with area code)		601-960-0557	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		72-1562519	Fax Number (with area code) 601-487-0984
DUN & Bradstreet Number (DUNS):		078837999	
Congressional District of Project Sponsor's Business Address		2 nd Congressional District	
Congressional District(s) of Primary Service Area(s)		3 rd Congressional District	
City(ies) and County(ies) of Primary Service Area(s)		Cities: Meridian	Counties: Lauderdale
Total HOPWA contract amount for this Organization for the operating year		\$400,000	
Organization's Website Address		www.muteh.org	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name South Mississippi AIDS Task Force		Parent Company Name, if applicable N/A	
Name and Title of Contact at Project Sponsor Agency		Allen Jenkins, Chairman of the Board	
Email Address		Smatf2759@gmail.com	
Business Address		2756 Fernwood Rd.	
City, County, State, Zip,		Biloxi, Harrison, Mississippi, 39531	
Phone Number (with area code)		228-323-1100	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		64-0789159	Fax Number (with area code) 228-604-2049
DUN & Bradstreet Number (DUNS):		831099247	
Congressional District of Project Sponsor's Business Address		4	
Congressional District(s) of Primary Service Area(s)		4	

City(ies) and County(ies) of Primary Service Area(s)	Cities: Biloxi Gulfport Moss Point Pascagoula Lucedale Hurley Bay St. Louis Long Beach Pass Christian	Counties: Harrison Jackson Hancock George Pearl River Stone
Total HOPWA contract amount for this Organization for the operating year	\$150,000	
Organization's Website Address	www.smatf.com	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>	Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

Grace Inc

Grace House, Inc has been providing services to persons living with HIV for over 29 years. Grace House began as a homeless and hospice care organization in the 90's when persons were dying from AIDS and health-related issues at a more rapid rate. Due to the stigma associated with the illness, people are, at times, placed out of their homes by others residing there once diagnosed. Grace House became a place where such persons could seek shelter, care, and compassion while receiving healthcare services and, in many cases, hospice care.

Grace House was awarded and began operating a competitive HOPWA grant in 2006, which allowed for a much-needed expansion of housing services and rental assistance. That HOPWA grant has aided over 100 households annually for several years with facility-based and non-facility-based housing support. TBRA and facility-based portions of the project stay at capacity to the grant. The remaining supportive service portions are the only available service support Grace House was able to provide before seeking funding through Mississippi Home Corp for formula HOPWA dollars.

The operating period reported on is Grace House's fourth term with MHC, which has allowed for expanded services. Through the MHC grant, Grace House offers facility-based housing opportunities in the form of Master Leasing, which allows persons who have difficulty getting a rental property and many times even utilities in their name to live independently in leased housing. Grace House is the leaseholder on the property, and the client signs a lease with Grace House. Master leasing is especially useful for those that are hardest to serve and need a housing-first approach to their homeless situations. We can house persons with greater physical, mental, and emotional disabilities through this housing type and serve as a direct liaison with the landlord, property manager, or property owners through this service. This type of housing allows landlords and property managers or owners to build relationships with clients. It increases the willingness to execute future leases in the client's name directly with the landlord. Grace House purposed in its grants to assist 15 households through Master Leasing assistance. Grace House has assisted 13 households during this fiscal year of the project. Grace House has worked diligently with area landlords in the past 16 years of providing rental assistance and can better assist clients in obtaining leases in their name through these relationships. The 13 households assisted with Master Leasing this year are persons with co-occurring issues who are better served in this type of housing to ensure stability.

TBRA is also provided through the grant and allows us to keep people housed once they are in permanent housing. This programming is valuable in preventing homeless episodes for the population served. Persons living with HIV are at a greater risk of death due to homeless episodes than the general population due to the difficulty with maintaining healthcare when you do not have a fixed permanent residence. Continued housing also reduces the risk of transmission of HIV due to better health outcomes when housing is maintained. Grace House purposed to assist 45 households with TBRA this year and exceeded that number by assisting 139 households.

STRMU assistance is also offered by the project and is valuable to assisting persons who might become homeless without a brief intervention in their financial circumstances. It is also the only form of Assistance that allows services to be offered to homeowners in the form of both mortgage and utility

assistance. STRMU was purposed for 30 households this year; however, Grace House has prevented homelessness for 91 households this year using STRMU.

The impact of COVID-19 continued to be a factor within the HOPWA housing community this year. Contracts from the City of Jackson that normally provides HOPWA within the service area was not received until September of 2021. The delay in contracts caused another area HOPWA provider to close its doors and they did not open and were not in a position to receive clients until the spring of 2022. Waivers opted into by an area city delayed regular HOPWA funding for service providers causing one Grace House has worked to bridge the gaps left in area services during this time through the use of these HOPWA funds as well as leveraged funds from University Medical Center and CARES ACT funding.

In addition to ongoing rental Assistance and permanent housing services, Grace House offers an array of supportive services that assist persons living with HIV in gaining and maintaining permanent housing. These include Permanent Housing Placement (PHP), Emergency housing, Case Management services, transportation services, etc. The projected number of persons who would receive these Supportive Services in the grant was 90 households, and services were provided to 190 households.

Grace House has achieved permanent housing for 190 families through the course of this program. In addition to housing and housing related supportive services, Grace House also worked to ensure that all persons assisted were provided with needed support related to the pandemic. All program participants were provided with information on maintaining health and safety including where to obtain free testing and vaccinations for COVID-19. All persons who seek services through this project are connected to care and walked through the process of enrollment in ADAP and other Ryan-White eligible services. The case manager routinely assesses continued connection to care, and persons who fall out of care are re-connected and referred to counseling where appropriate to address underlying issues of disconnections.

The primary programmatic contact for all the above services is Stacey Howard, Executive Director, the contact for case management is Melissa Short, Director of Rental Assistance Programs. The program can be reached at 601-353-1038 or through www.gracehousems.org.

South Mississippi AIDS Task Force

South Mississippi AIDS Task Force's Augusta House Stable Housing and Supportive Services program goals were to provide stable housing and supportive services to at least ten persons who would reside in its six apartments located in its facility based housing facility (Augusta House). SMATF's goals also included providing unduplicated supportive services to an additional 290 persons living with, affected by, and at high risk of acquiring HIV.

In 2003, SMATF's Augusta House was constructed as a temporary/transitional shelter for persons living with HIV/AIDS. The original Augusta House building was dormitory style with individual bedrooms, common bathroom facilities, communal kitchen, and a common entertainment room. In 2021, Augusta House was remodeled to be six single occupancy apartments. This grant covered the building remodel only. Because most of the expected Augusta House residents would be coming from homelessness, furniture was needed for these apartments. In 2021, SMATF was awarded the current HOPWA grant that covered furnishings for the apartments. However, due to the interruption in furniture production during the pandemic, the apartments were not fully furnished until July 2022. SMATF is actively seeking residents for its Augusta House apartments. In addition to the local COC, we have connected with local and regional homeless organizations, local and regional HIV/AIDS services organizations, and social workers at local and regional medical facilities. SMATF has received inquiries from and met

with at least eight individual seeking housing. As of July 31, 2022, SMATF has processed three resident applications for Augusta House.

Due to the stigma related to persons with HIV/AIDS in the South, SMATF is facing obstacles in obtaining residences for Augusta House. Since its construction, Augusta House has been known as a residence for persons who are HIV positive. Therefore, potential residents feel that living at Augusta House, their HIV status is disclosed. SMATF has removed Augusta House from its apartment building. Augusta House has also been removed from its website, Facebook, and additional electronic sources.

Under the previous transitional housing program, tenants were at Augusta House for a short period of time, usually less than six months. Tenants were transitioned to apartment communities within the general public without needing to disclose their HIV status. In contrast, under the current permanent housing program, their residing at Augusta House could possibly disclose their status. However, Augusta House current apartments have a street address that does not include or make reference to Augusta House.

Although acquiring residents for Augusta House was not achieved during this period, SMATF did realize its mission/goal of making contact with the local community and providing HIV/AIDS education transmission and prevention. SMATF made its presence known by hosting virtual events in collaboration with AIDS Education & Training Center Program of Mississippi (AETC Mississippi), Gilead, and I'm Still Surviving; representing at Gulf Coast Equality Fest and Gulf Coast Association of Pride's Pride Day, and holding its annual Bridge-for-Life Walk/Run. During these events, SMATF made exposed to over 5,000 unduplicated persons and provided prevention products and literature to over 300 of these unduplicated persons. Persons attending the Equality Fest and Pride Day events are among those living with, affected by, and at high risk of acquiring HIV.

In addition, SMATF had free HIV testing events with Coastal Family Health Center, during its annual awareness walk/run and separate free testing event had at its Fernwood Rd. location. SMATF has also built and continues building relationships with organizations who into and provide services to its target population. These related organizations in Gulf Coast Association of Pride (GCAP), AIDS Healthcare Foundation (AHF), Gulf Coast Center for Nonviolence (GCCFN), AIDS Alabama South, and local healthcare facilities, such as Coastal Family Health Center.

ASC

"The purposes of this corporation are to promote and assure comprehensive information, resources and services for comfort and help to people living with and affected by the HIV/AIDS virus. We do not promote or exclude any political, lifestyle, gender-based or religious position. We welcome participation by anyone or group with a sincere desire to promote services for the benefit of those affected by HIV/AIDS. It is not our intention to supplant or compete with any member group or non-member groups on going activities. "

In 2002, in Hattiesburg, Mississippi, persons living with HIV/AIDS were being kicked out of their housing, strictly because of their status. Members of Trinity Episcopal Church formed the AIDS Services Coalition, and within less than a year, purchased the 1880's Victorian home now known as 1- 2-1 Haven House, a transitional shelter for persons living with HIV/AIDS. Within three years, the organization had become an affiliate of Mississippi United To End Homelessness or MUTEH, the HUD Balance of State Continuum of Care covering 71 of the 82 counties in Mississippi. The MUTEH governing board determined that the housing provided by ASC would fill a needed gap in

the continuum and recommended funding through the Supportive Housing Program. Funding for 1-2-1 Haven House began in 2005.

As the only agency of its kind in the region, ASC began to fill more gaps as it became aware of them. Case management and individual service planning were critical additions to insuring that persons were in care and working toward independence. The ASC board itself reflected the importance of a network- doctors, Ryan White Clinic director, American Red Cross, Catholic Social Services, social workers, regional mental health care, and persons living with HIV/AIDS - that can affect change. Outreach staffing was included in the initial HUD grant and through this outreach person, a support group (Positive Living) flourished and prevention education began in earnest. ASC is often described as "nimble", that is to say that, if a need is found, ASC works to establish possible solutions either through its own resources or through those in the community. Since 2005, over 12,000 persons have received a prevention message. Rapid HIV testing and interventions were next logical steps in provision of service to the community and, since 2009, over 3,000 rapid HIV tests have been given and 1,137 persons have participated in RESPECT, a prevention intervention which is coupled with testing. In 2018, ASC began the process of working to ETE - End the Epidemic - through providing information and referral for PrEP for prevention and working to insure adherence for those PLWH with new and innovative interventions and incentives.

ASC, as the only ASO providing housing for persons living with HIV/AIDS in the Balance of State CoC, has always been considered a state-wide housing provider. In 2012, ASC applied for and received funding through HUD to purchase and renovate existing units for a well-documented need in our area - permanent supportive housing for persons living with HIV/AIDS and those at high risk of infection, including those living in homelessness and the chronically homeless. Sheley Place, as it will be called, is adjacent to ASC's existing shelter and will be a 14 unit apartment complex, with supportive services such as case management and life skills training onsite. In July 2013, ASC took over a permanent supportive housing program of 12 apartment units that was being considered for closure because its sponsor had determined that it would no longer be able to continue in that capacity. This program, 227 Place targets mentally ill and/or addicted individual women and women and children. ASC has added a targeting of women living with HIV/AIDS to the mix. As one can tell ASC provides a full range of HIV services - housing and case management, education, outreach and prevention activities, pantry, HIV testing, and other services as needs arise.

Since December 2014, ASC has provided HOPWA services to Mississippians living with HIV/AIDS, excepting those living in the Jackson Metropolitan area. Prior to ASC becoming the provider, these services were provided directly through the Mississippi State Department of Health and consisted primarily of short term assistance, or STRMU. ASC's adopted HOPWA program, the ASC Housing Consortium, provides a more-broad menu of services provided for within the program guidelines.

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance

Facility based Permanent Supportive Housing

Tenant-Based Rental Assistance (TBRA)

Permanent Housing Placement (PHP)

Master Leasing

Housing Information Services

Resource Identification

Case Management

Supportive Services - Including, but not limited to, mental health assistance, substance abuse assistance, transportation and job readiness/training.

In 2019, ASC worked to implement a contract with the Balance of State (rural) Ryan White Program within the MSDH. This contract began as supportive services - emergency financial services, food pantry/boxes, IDs and the like. In February 2020, this contract was expanded to include MOAs with

Grace House and MUTEH Canvas to provide transitional housing, emergency financial assistance, and food boxes/pantry. This relationship allowed more than \$109,000 in housing assistance from March through June 2020. In addition, the Cares Act has put funding in through Ryan White and HOPWA has been used.

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

- 1. Outputs Reported.** Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

Grace House

Grace House again this year exceeded its projected number of households and individuals assisted. The continued impacts of the COVID-19 pandemic left many households with additional and unmet needs within the community. Grace House has worked diligently to ensure that persons with HIV were not displaced due to the pandemic and homelessness was prevented wherever possible.

According to the most recent information distributed by the Department of Health, Jackson MS is among the top 6 cities in the country with a new diagnosis of HIV, is ranked 2nd in the country for the number of persons living with AIDS. Additionally, there was 450 new diagnosis throughout Mississippi identified by the Department of Health.

The outputs reported this year by Grace House are as follows:

Type of Assistance	Projected Households	Outputs
STRMU	30	91
TBRA	45	139
Master Lease	15	13
PHP	0	0
Supportive Services	90	190

Grace House is focused on sustainability in housing for persons currently being assisted through the project and for persons who will find themselves in need of housing assistance in the coming year. Grace House connects persons who qualify with area public housing providers and makes referrals to tax-credit property opportunities for persons currently receiving HOPWA assistance and can sustain housing through such options. This approach will free up spaces with the HOPWA project to assist additional persons with gaining housing stability. Grace Houses' goal is to assist as many persons as possible with a priority of households at or below 30% of area median income. This past year, 88% of households assisted through Master Lease, and TBRA was below 30% AMI.

The COVID-19 Pandemic has had an impact on available housing assistance and affordable housing in this area that will be ongoing for an unknowable future. Grace House will continue to provide HOPWA housing assistance to the HIV community and look for available leveraging resources.

SMATF

Although acquiring residents for Augusta House was not achieved during this period, SMATF did realize its mission/goal of making contact with the local community and providing HIV/AIDS education transmission and prevention. SMATF made its presence known by hosting virtual events in collaboration with AIDS

Education & Training Center Program of Mississippi (AETC Mississippi), Gilead, and I'm Still Surviving; representing at Gulf Coast Equality Fest and Gulf Coast Association of Pride's Pride Day, and holding its annual Bridge-for-Life Walk/Run. During these events, SMATF made exposed to over 5,000 unduplicated persons and provided prevention products and literature to over 300 of these unduplicated persons. Persons attending the Equality Fest and Pride Day events are among those living with, affected by, and at high risk of acquiring HIV.

ASC

Mississippi Home Corp has, since 2016, improved staff structure and increased activities in its HOPWA program administration. Significant strides were made in standardizing policies and procedures for MHC HOPWA and its sponsors. Working with the HUD OAH, training and site visits were made to the State which staff and grantee/sponsor skill base and also provided outreach opportunities to potential providers throughout the state. Efforts to expand project activities in the City of Jackson and the MS Gulf Coast began in earnest through examination of needs, gap assessment and subsequent review and modification of the State Action Plan. In addition, MHC has increased the providers, bringing on Grace House as a provider.

These activities were focused on addressing underserved areas of the state.

In December, 2014, the AIDS Services Coalition became the Balance of State provider of HOPWA services by the MS State Department of Health. MS Home Corp, with a state-wide strategy adopted to better engage clients throughout the state. One of the bigger challenges to achieving the goal of stable housing for those living with HIV in MS has been the lack of good data to allow for prioritization. MHC has since worked to increase the number of providers.

In its HUD Action Plan the following goals were established by the State of Mississippi:

- **One year goals for the number of households to be provided housing through the use of HOPWA for:**

Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	29
Tenant-based rental assistance	90
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	19
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	
Total	138

(does not include permanent housing placement of 38)

- **ASC's One year accomplishments or the number of households to be provided housing through the use of HOPWA for:**

Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	52
Tenant-based rental assistance	118
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	17
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	
Total (Source: AWARDS HMIS 2022)	187

(does not include permanent housing placement of 181)

It should be noted that, during this period, 129 households participated in Permanent Housing Placement counseling; however, affordable, available housing due to the eviction mandates kept many from being housed. It should also be noted that, according to HMIS records, ASC, in the last year, provided housing assistance and/or case management in 60 of the 73 counties in the Balance of State.

Mississippi Home Corporation Balance of State HOPWA program has been successful in meeting its goals. The total output proposed in HOPWA housing for HOPWA in the 2019 MS Consolidated Plan Action Plan is 127; the total for ASC for this year this number includes clients in more than one category) - 282(de-duplicated). An increase of 8% over last year. Other monies including Ryan White have provided

additional housing as well. COVID impacted the program AIDS Services Coalition (ASC) and Grace House are the project sponsors to deliver HOPWA Program services. This opportunity has increased clients' access to a variety of housing options through HOPWA as well as through mainstream housing assistance programs. In addition, as a veteran provider of HUD housing, ensuring that properties meet standards is a given. As an ASO providing a full range of housing and supportive services for persons living with HIV/AIDS, ASC is able to better broker mainstream services to clients and to link clients to care in a way that is continuous. ASC has specific HIV intervention programs, support groups, outreach activities, a food pantry and a small non-grant emergency fund at its disposal to ensure that clients are well-served.

There is no doubt that COVID 19 played a huge roll in our HOPWA programming over the last twelve months. Case managers found new ways to engage clients. We became a conduit for food and grocery assistance for many clients throughout the state. At one point, 90 food boxes were distributed weekly - a 600% increase over our most prolific usual week. Overall, the Balance of State HOPWA exceeded its goals, specifically in TBRA. Because ASC has case managers that are specific to HOPWA, clients have been better able to access services than when MSDH implemented the program with existing case manager with existing caseloads. For master leasing, this number has not been achieved. Master leasing was planned to be a part of the discharge planning for the MS Department of Corrections. ASC is still working to establish a regular process with the MDOC to help facilitate this program. Short term leasing facilities became a part of ASC's programming, converting its transitional facility, 1-2-1 Haven House into permanent supportive housing utilizing HOPWA and SHP. This program houses up to eight (8) chronically men living with HIV/AIDS and provides needed supportive services with the goals of better healthcare, housing stability and increase in income and independence.

2. Outcomes Assessed. Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

Grace House

Grace House projected the provision of stable, safe, decent, and sanitary housing to 90 families and exceeded this goal by assisting 190 households in obtaining these results. Additionally, Grace House ensured connections to healthcare for all 190 households served. Persons residing in the households who were not the identified client but identified themselves as HIV positive were also connected to care for 205 people during this term. Grace House intends to continue focusing on addressing the needs of those most vulnerable within the population served with a housing-first approach. This approach has allowed Grace House to provide services to persons with co-occurring issues such as mental health, chemical dependency, and other disabling conditions alongside the qualifying HIV diagnosis. Grace House assisted in this term 16.5% of its households with existing mental illnesses, 21% with chemical dependency issues, 23% with chronic health conditions, 2% with development disabilities, and 10% with physical disabilities. Grace House also assisted 23 household members under the age of 18, and 7% of heads of households were youth below the age of 25. In addition to preventing homelessness through housing stability, Grace House strives to end homelessness for persons living with HIV and other co-occurring conditions. In this term, 13% of the households assisted were homeless when assistance was provided, 35% of which were chronically homeless. Of persons who exited the project, 93% exited to ongoing permanent housing opportunities.

Grace House addresses ongoing HOPWA Modernization through strategies that will target Assistance to those most in need and who but for Assistance would result in homelessness or situation that might impact healthcare. Coordinating services with other area housing providers are vital to ensure that housing stability is obtainable for all persons who seek services through our HOPWA program. Referrals to other housing

opportunities are made regularly to ensure HOPWA services are available when needed for all persons throughout the service area.

SMATF

Although acquiring residents for Augusta House was not achieved during this period, SMATF did realize its mission/goal of making contact with the local community and providing HIV/AIDS education transmission and prevention. SMATF continues seeking residents for its Augusta House apartments. As of July 31, 2022, SMATF has received inquiries from and met with at least eight individual seeking housing and has processed three resident applications for Augusta House.

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- 3 Coordination.** Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

Grace House

Grace House coordinates services with many area non-profits and agencies to ensure a holistic approach to services offered. Grace House provides housing services and nutritional services in coordination with the Jackson Medical Mall, which will reimburse Grace House for the partial cost of a food box for all persons referred by a medical provider for this service. Grace House also partners with Stewpot Community Services, which will share staples to stock the food pantry to provide food boxes to the persons served through any of our housing services. In addition, Grace House partners with area agencies to ensure persons served receive household furnishing, including furniture when needed. Grace House can give clients furniture vouchers so that these furnishing can be picked out by the person receiving the services from the partnering agencies. Clothing services are also provided directly by Grace House and through partnerships with area clothing closets.

All area health clinics, including HIV healthcare, dental care, vision care, and general health care services, are offered to persons served through partnerships. These clinics both receive referrals from and make referrals to Grace House for housing, nutritional and clothing needs.

Grace House partners with Ryan-White-funded agencies to provide mental health care and substance abuse treatment to persons being served who need this form of service. Grace House, through these partnerships, can get treatment for substance abuse paid for in full for a minimum period of 45 days. Grace House coordinates mental health care through Ryan-White-funded agencies and Region 8 to ensure that the needed services are available and the client receives any required medications.

Housing resources and referrals are made to area public housing providers and tax credit properties that base rental charges on income. Referrals are also made to CoC-funded housing opportunities, HUD-VASH,

Supportive Service for Veteran Families, ESG funded rapid re-housing programs, Episcopal AIDs Services, Hinds County Human Resource Agency, and other area-specific housing service providers. Grace House also Coordinates services with other area HOPWA funded projects in making referrals to HOPWA programs when an individual is identified outside of our primary area of focus. Grace House also receives referrals from other area HOPWA service providers. Within this past two year, to better address the needs of our community created by the pandemic, Grace House has partnered with MHC to provide ESGCV services. Grace House works with all other ESGCV providers to ensure the needs of the community are met for persons living with and without HIV.

SMATF

SMATF had free HIV testing events with Coastal Family Health Center, during its annual awareness walk/run and separate free testing event had at its Fernwood Rd. location. SMATF has also built and continues building relationships with organizations who into and provide services to its target population. These related organizations in Gulf Coast Association of Pride (GCAP), AIDS Healthcare Foundation (AHF), Gulf Coast Center for Nonviolence (GCCFN), AIDS Alabama South, and local healthcare facilities, such as Coastal Family Health Center.

ASC

MS Home Corp works collaboratively with several non-profit organizations and community programs to maximize access to the available HIV services in the community. The community partners include the AIDS Services Coalition Coastal Family Health Center, Delta Region AETC, Delta Regional Medical Center (Crossroads North), Department of Mental Health, Hinds County Human Resource Agency, G. A. Carmichael Family Health Center, Grace House, Magnolia Medical Clinic, Mississippi in Action, Open Arms Health Center formerly known as My Brother's Keeper, Salvation Army, South Eastern MS Rural Health Initiative (SEMRHI), and Southern AIDS Commission Inc., and University of Mississippi Medical Center (Adult Special Care Clinic, Pediatrics and Maternal Infectious Disease). MS Home Corporation's HOPWA program now has a seat at the table with the Mississippi State Department of Health's HPC or HIV Planning Council.

During the program year, the HOPWA staff attended outreach activities, community programs, seminars, workshops and trainings. Staff are participants in the Continuum of Care regional meetings throughout the state. At these events, the MSDH staff informed the group about stable housing assistance and its relationship to self-stability and continuum of care. HOPWA staff works regularly with other resources who provide housing assistance programs. One entity, as discussed earlier, is the Continuum of Care (CoC) organizations which receives some funding through other grants to assist people who may be homeless or are on the verge of becoming homeless. There are three collaborative applicants in the state, Mississippi United to End Homelessness, Partners to End Homelessness and Open Doors. The referrals between the agency and CoC organizations would give more options to access other housing sources for clients who may not be eligible to receive assistance through the HOPWA program.

ASC expanded its relationship with the MS State Department of Health to provide housing assistance - transitional and short term, food, and case management through the Ryan White Program.

At the three virtual meetings of the MS Planning Council, HOPWA staff provided program statistics and information. The Ending the Epidemic (ETE) - the federal plan for ending HIV by 2030 - has begun providing guidance and funding for linkage to care and peer navigation.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries.

Grace House

Grace House has attended TA conducted by the local field office, MHC and the city of Jackson, as well as HUD partners. All TA received addressed issues related to housing services but none was HOPWA specific. Grace House utilizes recordings from the HOPWA Institute in all its employee training but is always open to specific TA when offered. We are not aware of any current TA needs.

ASC

Best practices in helping clients sustain independence and work toward self-sufficiency would be technical assistance that would be valuable. Job readiness and training opportunities to provide additional opportunities for increased opportunities for self-sufficiency.

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

Grace House

Housing Affordability is always an issue in the service area. The community has a high rate of poverty and health disparities, and available, affordable housing is limited or at times located in areas where safety and accessibility of healthcare are scarce.

Given the ongoing impact of COVID-19 to the community affordable rental properties are more scarce than usual. It is becoming increasingly harder to find properties within area FMR given the rapid rate of rent increases. Additionally, employers for many of our clients are not keeping up with the areas cost of living increases making it harder still to find affordable appropriate rental properties.

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input type="checkbox"/> Credit History	<input type="checkbox"/> Rental History	<input type="checkbox"/> Criminal Justice History
<input checked="" type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Rural Access	<input checked="" type="checkbox"/> Other, please explain further COVID-19	

SMATF

Due to the stigma related to persons with HIV/AIDS in the South, SMATF is facing obstacles in obtaining residences for Augusta House. Since its construction, Augusta House has been known as a residence for persons who are HIV positive. Therefore, potential residents feel that living at Augusta House, their HIV status is disclosed. SMATF has removed Augusta House from its apartment building. Augusta House has also been removed from its website, Facebook, and additional electronic sources.

Under the previous transitional housing program, tenants were at Augusta House for a short period of time, usually less than six months. Tenants were transitioned to apartment communities within the general public without needing to disclose their HIV status. In contrast, under the current permanent housing program, their residing at Augusta House could possibly disclose their status. However, Augusta House current apartments have a street address that does not include or make reference to Augusta House.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

Grace House

Continued concern for the community is the healthcare provided by mainstream healthcare service providers. Many area doctors and hospitals that do not specifically serve the HIV population are not well informed on current HIV healthcare. Most area hospitals will not provide HIV medications to patients admitted with or diagnosed during their stay with HIV. If a patient is currently on HIV medications, they must bring their medication to continue treatment while in the hospital under care. This issue often results in missed doses of HIV medication for persons with few community resources or family involvement. Area hospitals also do not provide adequate connections to care upon discharge. With Mississippi ranked 2nd in the country for AIDS diagnosis, a contributing factor seems to be the lack of general education among the healthcare community perpetuated by stigma related to the diagnosis of HIV.

SMATF

Although Mississippi Department of Health (MSDH) 2019 HIV statistics reported a slight decrease in new diagnosis in 2019, Harrison County, where SMATF is located, continued to remain within the top three counties that reported the highest number of new diagnosis in MS. With this ranking, providing services to those on the MS Gulf Coast who are living with HIV/AIDS and educating the Gulf Coast community on transmission prevention is of high priority.

ASC

A continuing factor for stabilized housing for people living with HIV in MS has been the lack of good data to allow for prioritization. For example, the surveillance data used shows more than 10,000 PLWH in our state. Based on the data below, it would seem that over 80% of PLWH are unstably housed, meaning that those Mississippians are in an uncertain housing situation and are at risk of losing this housing. According to the Medical Monitoring Project (MMP) of Mississippi, through the MSDH, 65% of HIV+ adults in MS are at or below the poverty line and 5% have experienced homelessness.

MHC, ASC, Grace House and others continue to collect and prepare data to provide a clearer picture of HIV housing needs in MS and the State is in the early stages of the development of an HIV Housing Cascade.

The MS HUD Consolidated Plan for 2020-2023 shows the need as follows:

HIV Housing Need (HOPWA Grantees Only)

Type of HOPWA Assistance	Estimates of Unmet Need
Tenant based rental assistance	5,340
Short-term Rent, Mortgage, and Utility	1,920
Facility Based Housing (Permanent, short-term or transitional)	1,902

In addition, encouraging clients to actively participate in preparing and implementing their individual service plans remains a significant barrier to continued stability. During the intake process, case managers counsel and assist clients with developing goals and actions to achieve stability with housing.

All clients must complete an individual housing plan as a requirement to receive services through the HOPWA Program. The housing plan provides clients with a strategic plan and guide.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

Grace House

The information provided and cited in this report by the MS Department of Health is made available to the public. Additionally, the MSDH has released a 2017-2021 Integrated HIV Statewide Coordinated Statement of Need. In its by-monthly board of directors' meetings, Grace House reports the outcomes of persons served through this and other HOPWA projects. Outcomes are reported directly to all funding sources and public presentations throughout the year provided by Grace House staff to the community. Additionally, Grace House makes available any data requested by the Department of Health, Ryan-White funded organizations, other HOPWA funded organizations, community organizations, media outlets, and the general public so long as it does not infringe on our client's rights to privacy.

ASC

Though currently, the MS HIV Planning Council has been disbanded (June '22) by MSDH, prior to this travesty, the Mississippi HIV Planning Council increased emphasis on housing as a critical part of the puzzle in keeping people healthy, Data shows that assistance with housing was listed among the top three factors that are a priority for clients, along with healthcare and dental assistance.

Mississippi engaged in a process to combine the Care and Services Committee and the MS HIV Planning Group. This process included an assessment and the development of an integrated plan. This plan - the 2017- 2021 Integrated HIV Statewide Coordinated Statement of Need showed significant need for services which was used to inform the budgeting of HOPWA monies by service type. In addition, the State of Mississippi has just requested and received funding through the Trump Administration's Ending the Epidemic (EHE) planning initiative for 2019. This planning effort will provide guidance to all on prevention and care efforts. In addition, the Mississippi State Department of Health has submitted updates to the EHE Plan in '20-'21,

End of PART 1

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance	\$959,784.16	Housing and supportive Services	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other	\$995,119	This is medical care, prescriptions, and other services provided through RW for clients	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Housing Choice Voucher Program			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Continuum of Care	265,748		<input checked="" type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Emergency Solutions Grant			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: UMC	245,000		<input checked="" type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: BoS	15,000		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants	130,000	Cash and contracts	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
In-kind Resources			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:	\$9,455.58	Cash Donations	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor (Agency) Cash	2,000	Cash	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord			
TOTAL (Sum of all Rows)	2,622,106.74		

2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	
2.	Resident Rent Payments made directly to HOPWA Program	
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	N/A
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	N/A
3.	Total Program Income Expended (Sum of Rows 1 and 2)	0

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

1. HOPWA Performance Planned Goal and Actual Outputs

HOPWA Performance Planned Goal and Actual		[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
HOPWA Housing Subsidy Assistance		[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance	135	257	45	50	606,522.77	654,241.38
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)	34	30	15	13	168,291.04	195,302.46
2b.	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served)	0	0	0	0	0	0
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)	0	0	0	0	0	0
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)	0	0	0	0	0	0
4.	Short-Term Rent, Mortgage and Utility Assistance	59	143	30	50	188,123.17	204,994
5.	Permanent Housing Placement Services	38	181	30	30	49,000	61,940.91
6.	Adjustments for duplication (subtract)	0	139	0	0		
7.	Total HOPWA Housing Subsidy Assistance (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	266	472	120	143	1,011,936.98	1,116,478.75
Housing Development (Construction and Stewardship of facility based housing)		[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)	12	12	0	0	510,500	108,890.11
9.	Stewardship Units subject to 3- or 10- year use agreements						
10.	Total Housing Developed (Sum of Rows 8 & 9)	12	12	0	0	510,500	108,890.11
Supportive Services		[1] Output: Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors that also delivered HOPWA housing subsidy assistance	230	481			336,056.23	341,796.12
11b.	Supportive Services provided by project sponsors that only provided supportive services.	0	9			0	0
12.	Adjustment for duplication (subtract)	0	0				
13.	Total Supportive Services (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	230	481			336,056.23	341,796.12
Housing Information Services		[1] Output: Households				[2] Output: Funding	
14.	Housing Information Services	0	0	0	0	0	0
15.	Total Housing Information Services	0	0	0	0	0	0

Grant Administration and Other Activities		[1] Output: Households		[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources			49,000	60,015.42
17.	Technical Assistance (if approved in grant agreement)			0	0
18.	Grantee Administration (maximum 3% of total HOPWA grant)			0	0
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)			106,958.53	116,977.27
20.	Total Grant Administration and Other Activities (Sum of Rows 16 – 19)			155,958.53	176,992.69
Total Expended				[2] Outputs: HOPWA Funds Expended	
				Budget	Actual
21.	Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)			2,014,451.74	1,744,157.67

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of Households	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance	0	0
2.	Alcohol and drug abuse services	0	0
3.	Case management	481	336,670.70
4.	Child care and other child services	0	0
5.	Education	0	0
6.	Employment assistance and training	0	0
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310	0	0
8.	Legal services	0	0
9.	Life skills management (outside of case management)	0	0
10.	Meals/nutritional services	0	0
11.	Mental health services	0	0
12.	Outreach	0	0
13.	Transportation	30	5,125.42
14.	Other Activity (if approved in grant agreement). Specify:	0	0
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	511	
16.	Adjustment for Duplication (subtract)	30	
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	481	341,796.12

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received

assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

Data Check: The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of Households Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	143	204,994
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	8	12,867.52
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.	3	7,511.06
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	93	127,502.85
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	26	39,491.64
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	13	8,182.93
g.	Direct program delivery costs (e.g., program operations staff time)		9438.00

End of PART 3

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].

Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	257	103	1 Emergency Shelter/Streets	5	Unstable Arrangements
			2 Temporary Housing	14	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	82	Stable/Permanent Housing (PH)
			4 Other HOPWA	35	
			5 Other Subsidy	13	
			6 Institution	1	Unstable Arrangements
			7 Jail/Prison	0	
			8 Disconnected/Unknown	1	
			9 Death	3	Life Event
Permanent Supportive Housing Facilities/ Units	30	15	1 Emergency Shelter/Streets	2	Unstable Arrangements
			2 Temporary Housing	5	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	5	Stable/Permanent Housing (PH)
			4 Other HOPWA	2	
			5 Other Subsidy	0	
			6 Institution	0	Unstable Arrangements
			7 Jail/Prison	0	
			8 Disconnected/Unknown	0	
			9 Death	1	Life Event

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units	0	0	1 Emergency Shelter/Streets	0	Unstable Arrangements
			2 Temporary Housing	0	Temporarily Stable with Reduced Risk of Homelessness
			3 Private Housing	0	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	Unstable Arrangements
			7 Jail/Prison	0	
			8 Disconnected/unknown	0	
			9 Death	0	Life Event
B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months			0	OMB Approval No. 2506-0133	

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].
 In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor’s best assessment for stability at the end of the operating year.
 Information in Column [3] provides a description of housing outcomes; therefore, data is not required.
 At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
143	Maintain Private Housing <u>without</u> subsidy <i>(e.g. Assistance provided/completed and client is stable, not likely to seek additional support)</i>	62	<i>Stable/Permanent Housing (PH)</i>
	Other Private Housing without subsidy <i>(e.g. client switched housing units and is now stable, not likely to seek additional support)</i>	18	
	Other HOPWA Housing Subsidy Assistance	4	
	Other Housing Subsidy (PH)	43	
	Institution <i>(e.g. residential and long-term care)</i>	0	
	Likely that additional STRMU is needed to maintain current housing arrangements	6	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	Transitional Facilities/Short-term <i>(e.g. temporary or transitional arrangement)</i>	0	
	Temporary/Non-Permanent Housing arrangement <i>(e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)</i>	9	
	Emergency Shelter/street	0	<i>Unstable Arrangements</i>
	Jail/Prison	0	
	Disconnected	0	
	Death	1	<i>Life Event</i>
	1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).		
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			5

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did **NOT** provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

Total Number of Households	
1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	611
b. Case Management	481
c. Adjustment for duplication (subtraction)	611
d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)	481
2. For Project Sponsors that did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	
b. Total Households Served by Project Sponsors without Housing Subsidy Assistance	

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	305		Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	273		Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	190		Access to Health Care
4. Accessed and maintained medical insurance/assistance	271		Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	241		Sources of Income

Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> MEDICAID Health Insurance Program, or use local program name MEDICARE Health Insurance Program, or use local program name 	<ul style="list-style-type: none"> Veterans Affairs Medical Services AIDS Drug Assistance Program (ADAP) State Children's Health Insurance Program (SCHIP), or use local program name 	<ul style="list-style-type: none"> Ryan White-funded Medical or Dental Assistance
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Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • Earned Income • Veteran's Pension • Unemployment Insurance • Pension from Former Job • Supplemental Security Income (SSI) 	<ul style="list-style-type: none"> • Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran's Disability Payment • Retirement Income from Social Security • Worker's Compensation 	<ul style="list-style-type: none"> • General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources
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1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

Note: This includes jobs created by this project sponsor or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	124	

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
Total Permanent HOPWA Housing Subsidy Assistance				
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
Total HOPWA Housing Subsidy Assistance				

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

- 3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.
- 4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.
- 5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).
- 6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

- 1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).
- 7 = Jail/prison.
- 8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

1. General information

HUD Grant Number(s)	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name	Date Facility Began Operations (mm/dd/yy)

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)		

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

End of PART 6

Part 7: Summary Overview of Grant Activities**A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)**

Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).

Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance**a. Total HOPWA Eligible Individuals Living with HIV/AIDS**

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	472

Chart b. Prior Living Situation

In Chart b., report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.

Category		Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1.	Continuing to receive HOPWA support from the prior operating year	145
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	21
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	6
4.	Transitional housing for homeless persons	10
5.	Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	37
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	5
7.	Psychiatric hospital or other psychiatric facility	0
8.	Substance abuse treatment facility or detox center	2
9.	Hospital (non-psychiatric facility)	0
10.	Foster care home or foster care group home	1
11.	Jail, prison or juvenile detention facility	4
12.	Rented room, apartment, or house	159
13.	House you own	5
14.	Staying or living in someone else's (family and friends) room, apartment, or house	102
15.	Hotel or motel paid for without emergency shelter voucher	11
16.	Other	0
17.	Don't Know or Refused	1
18.	TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	472

c. Homeless Individual Summary

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	4	5

Section 2. Beneficiaries

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (as reported in Part 7A, Section 1, Chart a), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	472
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	20
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefited from the HOPWA housing subsidy	130
4. TOTAL number of ALL beneficiaries served with Housing Subsidy Assistance (Sum of Rows 1, 2, & 3)	622

b. Age and Gender

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E, equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	64	23	4	0	93
3.	31 to 50 years	139	80	2	0	221
4.	51 years and Older	102	53	1	0	158
5.	Subtotal (Sum of Rows 1-4)	305	160	7	0	472
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	23	34	0	0	62
7.	18 to 30 years	21	20	0	0	41
8.	31 to 50 years	11	12	1	0	24
9.	51 years and Older	6	17	0	0	23
10.	Subtotal (Sum of Rows 6-9)	66	83	1	0	150
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	371	243	8	0	622

c. Race and Ethnicity*

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category	HOPWA Eligible Individuals		All Other Beneficiaries	
	[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1. American Indian/Alaskan Native	0	0	0	0
2. Asian	2	0	0	0
3. Black/African American	386	0	128	1
4. Native Hawaiian/Other Pacific Islander	0	0	1	0
5. White	75	2	15	0
6. American Indian/Alaskan Native & White	0	0	0	0
7. Asian & White	0	0	0	0
8. Black/African American & White	5	0	3	0
9. American Indian/Alaskan Native & Black/African American	0	0	0	0
10. Other Multi-Racial	3	1	1	1
11. Column Totals (Sum of Rows 1-10)	472	3	150	2

Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Households

Household Area Median Income

Report the income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	372
2.	31-50% of area median income (very low)	68
3.	51-80% of area median income (low)	32
4.	Total (Sum of Rows 1-3)	472

Part 7: Summary Overview of Grant Activities
B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

Mississippi United to End Homelessness

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Roberts Cove
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input checked="" type="checkbox"/> Rehabilitation	\$76,436.97	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a. Purchase/lease of property:			Date (mm/dd/yy):
b. Rehabilitation/Construction Dates:			Date started: 1/2019 Date Completed:
c. Operation dates:			Date residents began to occupy: <input checked="" type="checkbox"/> Not yet occupied
d. Date supportive services began:			Date started: <input type="checkbox"/> Not yet providing services
e. Number of units in the facility:			HOPWA-funded units = 6 Total Units = 6
f. Is a waiting list maintained for the facility?			<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g. What is the address of the facility (if different from business address)?			
h. Is the address of the project site confidential?			<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible – Mobility Units - Sensory Units
Rental units constructed (new) and/or acquired with or without rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

Part 7: Summary Overview of Grant Activities
B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

Open Doors Homeless Coalition (ODHC)/ South Mississippi AIDS Task Force

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: 1) Augusta House
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check only one box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input checked="" type="checkbox"/> Rehabilitation	\$32,453.14	\$10,519.17	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a. Purchase/lease of property:			Date (mm/dd/yy):
b. Rehabilitation/Construction Dates:			Date started: 06/2019 Date Completed: 01/2021
c. Operation dates:			Date residents began to occupy: Not occupied <input checked="" type="checkbox"/> Not yet occupied

Commented [A1]: Please add a checkmark next to the applicable type of facility

d.	Date supportive services began:	Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:	HOPWA-funded units = 6 Total Units = 6
f.	Is a waiting list maintained for the facility?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?	
h.	Is the address of the project site confidential?	<input checked="" type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor	Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
	SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a. Single room occupancy dwelling						
b. Community residence						
c. Project-based rental assistance units or leased units						
d. Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing	Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a. Leasing Costs		
b. Operating Costs		
c. Project-Based Rental Assistance (PBRA) or other leased units		
d. Other Activity (if approved in grant agreement) <u>Specify:</u>		
e. Adjustment to eliminate duplication (subtract)		
f. TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)		

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).
OMB Approval No. 2506-0133

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

Grace House

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible – Mobility Units - Sensory Units
Rental units constructed (new) and/or acquired with or without rehab				
Rental units rehabbed				

Homeownership units constructed (if approved)				
-----------------------------------------------	--	--	--	--

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: Grace House

Type of housing facility operated by the project sponsor	Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
	SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a. Single room occupancy dwelling						
b. Community residence						
c. Project-based rental assistance units or leased units		10	3	0		
d. Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing	Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a. Leasing Costs	13	61,616.99
b. Operating Costs	13	33,414.05
c. Project-Based Rental Assistance (PBRA) or other leased units	0	0
d. Other Activity (if approved in grant agreement) <u>Specify:</u>	0	0
e. Adjustment to eliminate duplication (subtract)	13	
f. TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	13	95,031.04

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

AIDS Service Coalition (ASC)

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible – Mobility Units - Sensory Units
Rental units constructed (new) and/or acquired with or without rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: AIDS Service Coalition (ASC)

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	0					
b.	Community residence	0	0	0	0	1	0
c.	Project-based rental assistance units or leased units	0	0	0	0	0	0
d.	Other housing facility <i>Specify:</i>	0	10	0	0	0	0

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs	10	49,525.56
b.	Operating Costs	7	10,781.29
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	0
d.	Other Activity (if approved in grant agreement) <i>Specify:</i> one house that provides 7 units (121 Haven House)	7	39,964.57
e.	Adjustment to eliminate duplication (subtract)	7	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	17	100,271.42